

# Bank Audi

## NOTICE OF EXTRAORDINARY GENERAL MEETING

The Board of Directors of Bank Audi s.a.l. invites all holders of Common Shares to attend an Extraordinary General Meeting to be held at 10:30 a.m. on Friday October 27, 2017 at the Bank's Head Office located at Audi Plaza, Bab Idriss, Beirut Commercial Central District, in order to examine the following agenda:

1. Take note of the implementation of Resolution No. 1 adopted by the Extraordinary General Meeting of Shareholders held on July 21, 2017, relating to the cancelation of the Series "F" Preferred Shares and the increase of the Bank's share capital in order to round the nominal value of each individual share up to LBP 1,663;
2. Verification of the completion of the procedures for the increase in the Bank's capital through the issuance of 2,750,000 Series "J" Preferred Shares in accordance with Resolution No. 3 of the Extraordinary General Meeting held on July 21, 2017; and
3. The discharge of the Chairman and members of the Board of Directors in respect of activities related to the Capital Increase.

**The Board of Directors**