

April 14, 2014

**Announcement by
Bank Audi s.a.l.**

The Ordinary General Assembly of Shareholders of Bank Audi s.a.l. convened on April 14, 2014 and resolved to (i) approve the Bank's accounts for the year 2013 and (ii) declare a gross distribution of dividends as follows:

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| - To Holders of Series "E" Preferred Shares: | USD | 6 per share |
| - To Holders of Series "F" Preferred Shares: | USD | 6 per share |
| - To Holders of Series "G" Preferred Shares: | USD | 4 per share |
| - To Holders of Series "H" Preferred Shares: | USD | 4.5 per share |
| - To Holders of Common Shares: | LBP | 603 per share |

As a result of the above, the net payable amounts (after deduction of the applicable withholding tax at the rate of 5%) are as follows:

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|--|-----|------------------|
| - To Holders of Series "E" Preferred Shares: | USD | 5.7 per share |
| - To Holders of Series "F" Preferred Shares: | USD | 5.7 per share |
| - To Holders of Series "G" Preferred Shares: | USD | 3.8 per share |
| - To Holders of Series "H" Preferred Shares: | USD | 4.275 per share |
| - To Holders of Common Shares: | LBP | 572.85 per share |

Dividends will be paid through Midclear S.A.L. starting April 16, 2014 for the holders of shares as at April 11, 2014 (Record Date), according to the records of Midclear S.A.L.
